



Making your money work as hard as you do

ICICI Prudential Fusion Fund Series-III

(New Fund Offer from ICICI Prudential Mutual Fund)

Application Form (for Resident Indians and NRIs/PIOs/FIIs)

(Please read the instructions before completing the application form)

Broker Code

Sub-Broker Code

Bank Serial No.

Date & Time of Receipt

New Fund Offer Opens On
January 08, 2008

New Fund Offer Closes On
February 21, 2008

Earliest Closing On
February 21, 2008

1 FOR EXISTING UNITHOLDERS

Date: _____

If you have an existing folio with PAN validation, please mention the folio number in the space provided and proceed to Step 5. Please note that the applicable details and mode of holding will be as per the existing folio.

Folio No. /

Application No.

2 ABOUT YOU

Name of First Applicant

Mr. Ms. M/s.

Date of Birth (Mandatory)

Name of Guardian (in case of minor) / Contact Person (In case of non-individual investors)

Mr. Ms.

Status [Please tick (✓)]

- Minor Trust
 NRI/PIO* Bank/FI
 Resident Individual AOP/Bol
 HUF Club/Society
 Sole Proprietorship Company
 Partnership Firm FII*
 Others (Please specify) _____

Designation of the Contact Person (In case of non-individual investors)

Mailing Address (Please provide full address)

City (Mandatory) PIN (Mandatory)
 State (Mandatory) Country

*NRIs/PIOs/FIIs applications to be submitted **ONLY** at any of the designated ICICI Bank or HDFC Bank Collection Centres or at AMC branches.

Communication

Tel. (Res.) Tel. (Off.) Mob
 E-Mail

Overseas Address (in case of NRIs/FIIs)

City ZIP/PIN (Mandatory)
 State Country (Mandatory)

Name of Second Applicant

Mr. Ms.

Mode of holding [Please tick (✓)]

- Single Joint
 Anyone or Survivor
 (Default option: Anyone or Survivor)

Name of Third Applicant

Mr. Ms.

Permanent Account Number (PAN) - Mandatory

(Please submit a copy of PAN card. In case the 1st applicant is minor, please provide Guardian's PAN. Refer to Instruction No. II-b(4))

Know Your Customer (KYC)

(Please refer to instruction no. IX)

Please tick (✓)

1st Applicant	<input type="text"/>	Copy of KYC acknowledgement enclosed	<input type="checkbox"/>
Guardian (in case 1st applicant is	<input type="text"/>	Copy of KYC acknowledgement enclosed	<input type="checkbox"/>
2nd Applicant	<input type="text"/>	Copy of KYC acknowledgement enclosed	<input type="checkbox"/>
3rd Applicant	<input type="text"/>	Copy of KYC acknowledgement enclosed	<input type="checkbox"/>

Occupation [Please tick (✓)]

- Professional Housewife
 Business Service
 Retired Student
 Others (Please specify) _____

3 E-MAIL COMMUNICATION

- I/We wish to receive the following via e-mail instead of physical document:

- Account Statement Quarterly Review & Annual Report Other statutory information

ACKNOWLEDGEMENT SLIP (To be filled in by the investor)

Application No.

Received from: Mr./Ms./M/s.

Address

Signature, Stamp & Date

Instructions to Investors

I. GENERAL INSTRUCTIONS

- The application form should be completed in English in **BLOCK** Letters.
- The signature(s) should be in English or in any of the Indian languages specified in the eighth schedule of the constitution of India. Thumb impressions must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under his/her official seal. Applications by minors should be signed by their guardians. In case of HUF, the Karta should sign on behalf of the HUF. In case of HUF investments done through Power of Attorney, all the members of the HUF will have to sign the Power of Attorney.
- The application form number, the scheme name and the name of the applicant should be mentioned on the reverse of the instrument that accompanies the application.
- The Application completed in all respects along with the cheque/demand draft must be submitted to the Bank Collection Centre. Applications incomplete in any respect or not accompanied by a cheque or demand draft for the amount payable are liable to be rejected and the money paid, if any, will be refunded without interest.
- No receipt will be issued for the application money. The Customer Service Centre will stamp and return the acknowledgement slip in the application form, to acknowledge receipt of the application.

II. UNITHOLDERS INFORMATION

- Existing Unitholders:** Investors already having an account in any of the ICICI Prudential Mutual Fund Schemes should provide their Folio Numbers. In case the names of the applicants, mode of holding, order of holding, address, etc. are not matching with the existing folio details a new folio number would be created. In case existing unitholders have a folio which is PAN validated then they should directly proceed to **Step 5**. Otherwise, PAN details have to be mandatorily provided.

b) New Applicant

- Name and address must be given in full (P.O. Box Address is not sufficient). In case of NRI/FII investors an overseas address must be provided.
- Name of guardian must be mentioned if the investments are being made on behalf of a minor. Date of Birth is mandatory in case of minor.

Investments of the existing minor investor on minor attaining majority: Upon attaining majority, a minor has to write to the fund, giving his specimen signature duly authenticated by his banker as well his new bank mandate, PAN details, in order to facilitate the Fund to update its records and permit the erstwhile minor to operate the account in his own right.

- In case of an application under Power of Attorney or by a limited company, body corporate, registered society, trust or partnership, etc. the relevant Power of Attorney or the relevant resolution or authority to make the application as the case may be, or duly certified copy thereof, along with the Memorandum and Articles of Association/bye-laws must be lodged along with the application form.

Power of Attorney (POA): In case an investor has issued Power of Attorney (POA) both the signatures of the investor and the POA holder have to be clearly captured in the POA document to be accepted as a valid document. At the time of making redemption / switches the fund would not be in a position to process the transaction unless, POA holder's signature is available in the POA or proof of identity alongwith signature is produced along with the POA.

- PAN is mandatory:** As per SEBI Circular MRD/Dop/Cir-05/2007 dated April 27, 2007 Permanent Account Number (PAN) has been made the sole identification number for all participants transacting in the securities market, irrespective of the amount of transaction, w.e.f. July 02, 2007. PAN is mandatory for all mutual fund investments w.e.f. 1st January, 2008. Accordingly, any application not accompanied with the PAN is liable to be rejected. Please note that the PAN copy needs to be attested by any of the following: (a) At the Mutual Fund office (verification with original to be done by the person accepting the documents) (b) Your Financial Advisor (c) Your Bank Manager (d) Gazetted Officer (e) Notarized Copy (f) Judicial Authority.

- Applicants should indicate their status by ticking the appropriate box. Applications without a tick in the 'Status' box will be considered as investment by "Others". Those who select the status as "Others", they should specify their status in the space provided.

- Applicants should specify the mode of holding. In case it is not mentioned, the default will be "anyone or survivor". In the case of joint holders, the first named holder shall receive all the Account Statements, dividend/redemption/refund warrants and any other correspondence sent from time to time.

- Name of a contact person should be mentioned in case of the investment by a Company/Body Corporate/Partnership Firm/Trust/Foreign Institutional Investors (FIIs)/Society/AOP/BOI.
- III. BANK DETAILS:** The first Unitholder should provide the name of the bank branch, complete address of the branch, account type and account number, which is mandatory as per Securities Exchange Board of India circular IIMRP/MF/CIR/07/826/98 dated April 15, 1998. Applications without this information will be deemed to be incomplete.

Please quote 9 Digit Code No. of your Bank and Branch corresponding to Bank Account details. In case of At Par accounts, kindly provide the correct MICR number of the bank branch. (This number appears on every leaf of your cheque book after your cheque number). Please attach a blank "cancelled" Cheque or a clear photocopy of a cheque issued by your bank verifying of the Code No.

IV. INVESTMENT DETAILS

- Minimum application amount is as follows:

Name of the Option	Minimum Application Amount
Retail Option	Rs.5,000/- and in multiples of Re. 1 thereafter
Institutional Option	Rs. 5,00,00,000/- and in multiples of Re. 1 thereafter

- In case, the investor has not selected the option/sub-option for his investment or selected multiple options/sub-options, the default option/sub-option will be Retail Option/Growth Sub-option.

V. MODE OF PAYMENT

- Investors may make payments for subscription to the Units of the Scheme by local cheque/bank draft, drawn on any bank branch. Cheques/demand drafts should be drawn in favour of "ICICI Prudential Fusion Fund Series-III", and must be crossed "Account Payee Only". Payment by Cash, Postal Order, Money Order, Stock invest, out-station and/or post-dated cheques and Demand Draft not payable locally will not be accepted. For NRIs/FIIs, Cheques/Rupee Drafts/Demand Drafts should be drawn in favour of "ICICI Prudential Fusion Fund Series-III-NRI/FII" and should be payable at the designated locations where the NRI applications are accepted.

- Separate Application Form accompanied with Cheque/Draft is required for each Option.
- The Asset Management Company (AMC) will bear the demand draft charges subject to maximum of Rs. 50,000/- per transaction for purchase of units by investors residing at location where the Asset Management Company Customer Service Centers/Collection Centers are not located as mentioned in the table below:

Amount of Investment	Rate of Charges for Demand Draft(s)
Upto Rs.10,000/-	At actual, subject to a maximum of Rs. 50/-
Above Rs.10,000/-	Rs. 3/- per Rs. 1000/-
Maximum Charges	Rs. 50,000/-

AMC reserves the right to refuse bearing of demand draft charges, in case of investments made by the same applicant(s) through multiple applications at its own discretion which will be final and binding on the investor.

Investors residing at places other than where the AMC Customer Service Centers/Collection Centers are located, are requested to make the payment by way of demand draft(s) after deducting charges as per the rates indicated in the above table. It may be noted that additional charges, if any, incurred by the investor over and above the levels indicated above will not be borne by the AMC.

No demand draft charges will be borne by the AMC for purchase of Units by investors residing at such locations where the Customer Service Centers/Collection Centers of the AMC are located. Demand draft charges will not be borne by the AMC in case the charges are not mentioned in the application form.

d) NRI/FII/PIO Investors

- All NRIs/FIIs/PIOs applications to be submitted **ONLY** at designated ICICI Bank NRI Collection Centres or HDFC Bank NRI Collection Centres or at AMC branches.
- Repatriation basis:** Payments by NRIs / FIIs / Persons of Indian Origin residing abroad, may be made either by way of Indian Rupee drafts or cheques by means of (i) inward remittance through normal banking channels; or (ii) out of funds held in NRE/FCNR account payable at par and payable at the cities where the Customer Service Centres are located. In case of Indian Rupee drafts purchased through NRE/ FCNR Account, an account debit certificate from the bank issuing the draft confirming the debit should also be enclosed. In case the debit certificate is not provided, the AMC reserves the right to reject the application of the NRI investors.
- Non Repatriation basis:** NRIs or Persons of Indian origin residing abroad investing on a non-repatriable basis may do so by issuing cheques/demand drafts drawn on Non-Resident Ordinary (NRO) account payable at the cities where the Customer Service Centres are located.

VI. NOMINATION

- The nomination can be made only by individuals applying for / holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. If the units are held jointly, all joint holders will sign the nomination form.
- A minor can be nominated and in that event, the name and address of the guardian of the minor nominee shall be provided by the unit holder.
- The Nominee shall not be a trust (except a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.
- Nomination in respect of the units stands rescinded upon the transfer of units.
- Transfer of units in favour of a Nominee shall be valid discharge by the asset management company against the legal heir.
- The cancellation of nomination can be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination.
- On cancellation of the nomination, the nomination shall stand rescinded and the asset management company shall not be under any obligation to transfer the units in favour of the Nominee.

VII. DIRECT CREDIT OF DIVIDEND/REDEMPTION: ICICI Prudential AMC had entered into an arrangement with certain banks such as ABN Amro Bank, Centurion Bank of Punjab, Citibank N.A., Deutsche Bank, Development Credit Bank, HDFC Bank, HSBC, ICICI Bank, IDBI Bank, Indusind Bank, Kotak Bank, Standard Chartered Bank, Axis Bank (erstwhile UTI Bank) and Yes Bank for direct credit of redemption and dividend proceeds, if investors have a bank mandate with any of these banks. However, the Fund reserves a right to issue a payment instrument in place of this direct credit facility, and will not be responsible for any delay on the part of the bank for executing the direct credit. The AMC may alter the list of the banks participating in direct credit arrangement from time to time/ withdraw direct credit facility from the banks, based on its experience of dealing with any of such banks or add / withdraw the name of the bank with whom direct credit facility arrangements can be introduced/ discontinued as the case may be.

VIII. E-MAIL COMMUNICATION: Delivering service through web/e-mail helps the Fund to reduce expenses in the Fund and is a more efficient delivery channel. When an investor has communicated his/her e-mail address and has provided consent for sending communication only through email, the Mutual Fund/Registrars are not responsible for email not reaching the investor and for all consequences thereof. The Investor shall from time to time intimate the Mutual Fund / its transfer agents about any changes in the email address. In case of a large document, a suitable link would be provided and investor can download, save and print these documents. However, investor always has a right to demand a physical copy of any or all the service deliverable and Fund would arrange to send the same to the investor.

IX. KNOW YOUR CUSTOMER (KYC) NORMS: With effect from February 1, 2008 Investors in Mutual Funds investing Rs. 50,000/- and above are required to comply with Know Your Client (KYC) norms under the Prevention of Money Laundering Act 2002 (PMLA). Please refer AMFI's website (www.amfiindia.com) for details.

CHECKLIST

Please ensure that:

- Your application is duly filled and signed by all applicants.
- Your investment is not less than the minimum investment amount.
- Your bank account details are entered completely and correctly.
- Holder(s) name should appear as mentioned in the PAN card.
- Status of Sole/First Applicant for tax purposes is ticked.
- PAN provided.
- Copy of KYC acknowledgement provided by CVL.
- Cheques are drawn in favour of "ICICI Prudential Fusion Fund Series-III". For NRI/ FII applicants, Cheques are drawn in favour of "ICICI Prudential Fusion Fund Series-III-NRI/FII"
- On the reverse of each cheque submitted write the First Applicant's name and the Application Form number or Folio number.
- Copy of cancelled Cheque as per Bank mandate provided in the application.

Collection Centres of ICICI Bank

• Agra (Shanta Tower, Sanjay Place) • Ahmedabad (Ambawadi) • Ajmer (Kutcheri Road) • Aligarh (Gandhi Park, Agra Road) • Allahabad (Sardar Patel Marg) • Alwar (Vijay Mandir Road) • Ambala (Housing Board Colony) • Amritsar (Lawrence Road) • Anand (Mota Bazar) • Angul (ICICI Bank, 1st Floor, Nanda Bhaban, Amalpara, Lane-II, Angul) • Aurangabad (Opp. Nirala Bazar, Samarth Nagar) • Bangalore (Commissariat Road) • Bareilly (Civil Lines) • Begusarai (ICICI Bank Ltd, Sushila Complex, Kutchery Road, Begusarai, Bihar.) • Belgaum (Khanapur Road) • Bharuch (Sevashram Road) • Bhubaneswar (Pur Road) • Bhubaneswar (OCCF Building) • Bhubaneswar (Siddachal Hospital Road) • Bikaner (Rani Bazar) • Burdwan (398, G.T.Road, 713101) • Buxar (PP Road, Sahu Complex, Buxar, Bihar) • Calicut (Kannur Road) • Chandigarh (Sector 9-D) • Chennai (Nungambakkam High Road) • Cochin (Emgee Square, M.G.Road) • Coimbatore (Trichy Road) • Cuttack (Bajrakabati Road) • Dehradun (Rajpur Road) • Dharwad (P. B. Road) • Durgapur (City Centre) • Gandhidham (Arihant, Plot No. 341) • Guntur (Arundelpet) • Gwalior (Shastri Chowk) • Haridwar (7C Avas Vikas Delhi Haridwar Road) • Hissar (Kamla Palace Road) • Hoshiarpur (155, Sutheri Road) • Hubli (Travellers Bungalow Road) • Hyderabad (TGV Mansions) • Indore (M.G.Road) • Jaipur (Subhash Marg) • Jalandhar (G T Road) • Jammu (Residency Road) • Jamnagar (Near M. P. Shah Medical College, Solarium Road, P. N. Marg, Jamnagar.) • Jamshedpur (Main Road) • Jhansi (Civil Lines, Kanpur Road) • Jharsuguda (Kalimandir Road Plot#956, Jharsuguda, Orissa) • Jodhpur (Residency Road) • Kanpur (The Mall) • Karnal

(Sector 12, City Centre) • **Karur** (ICICI Bank Ltd, PLA Plaza, No. 8, Old bye-pass Road, Karur) • **Keonjhar** (Mining Road, Keonjhar, Orissa) • **Kolhapur** (Rajaram Road) • **Kolkota** (R N Mukherjee Road) • **Kollam** (Residency Road) • **Korba** • **Kota** (Jhalawal Road) • **Kottayam** (Collectorate - Railway Station Road) • **Kurnool** (40-38/1, Ucon Plaza, Navarang Theatre Complex, Park Road, Kurnool) • **Lucknow** (MG Road) • **Madurai** (North Chitrani Street) • **Mangalore** (Panje Mangesh Rao Road) • **Meerut** (Hapur Road) • **Mehsana** (Mehsana Highway) • **Moradabad** (G. M. D. Road) • **Mumbai** (Mumbai Samachar Marg) • **Mysore** (Kalidasa Road) • **Nagpur** (Palm Road) • **Nasik** (Sharanpur Road) • **Nellore** (Trunk Road) • **New Delhi** (Connaught Place) • **Palakkad** (Udaya Towers, West Fort Road) • **Panipat** (G.T. Road) • **Panjim** (Swami Vivekanand Road) • **Patna** (Dak Bunglow Road) • **Pondichery** (Mission Street) • **Pune** (Bund Garden Road) • **Raipur** (GE Road) • **Rajamundry** (Kumari Talkies Road) • **Rajkot** (Babubhai Shah Marg) • **Ramgarh** (Thana Chowk Near Jain Petrol Supply co., Spice Garden, Main Road Ramgarh) • **Ranchi** (Main Road) • **Ratnagiri** (URL Square, Mazgaon Road, Near Maruti Mandir Chowk, Ratnagiri, RATNAGIRI, 415612) • **Rohtak** (Delhi Rohtak Road) • **Saharanpur** (Court Road) • **Salem** (Omalar Main Road) • **Sambalpur** (Mouza Sambalpur Town) • **Shillong** (Ground Floor, Crescens Building, M.G. Road, Opp. Meghalaya Secretariat, Shillong-783001) • **Shimla** (The Mall, Shimla, Himachal Pradesh.) • **Siliguri** (Sevok Road) • **Surat** (Athwa Lines) • **Tirupathi** (Netaji Road) • **Trichur** (West Boulevard Road) • **Trichy** (West Boulevard Road) • **Trivandrum** (M G Road) • **Udaipur** (Madhubani, 2C Madhubani) • **Ujjain** (Sanskriti Plaza, 84 Madhav club Road, Teen Bati Chouraha, Ujjain) • **Vadodara** (Race Course Circle) • **Vapi** (GIDC Cross Road) • **Varanasi** (Gyanvati Chowk) • **Vellore** (4/1 Palayurpatti Road) • **Vijaywada** (M G Road) • **Vishakhapatnam** (Main Road) • **Warangal** (Green Square Plaza)

Collection Centres of HDFC Bank

• **Agra** (Shop No F3, F3-A, Sanjay Place) • **Ahmedabad** (Near Mithakali Six Roads) • **Ahmednagar** (Amber Plaza, Station Road) • **Ajmer** (Amc No-13/10 & 14/10, Near Suchma Kendra) • **Akola** (Shethi Heights, Opp to Collector Office) • **Aligarh** (3-316 Ramghat Road) • **Allahabad** (5/41 S.P. Marg Civil Lines) • **Alwar** (Bhagat Singh Circle, Rn No 2) • **Ambala** (Shingar Palace Complex, Nicholson Road) • **Amravati** (C/o Basak Plaza, Jaistamb Chowk) • **Amreli** (2 Manekpura, Station Road) • **Amritsar** (1st Floor, R.S. Towers, Hall Bazar) • **Anand** (1st Floor, Sanket Towers, Grid Road) • **Ankleshwar** (S A Motors Building) • **Asansol** (CMS Dept, G T Road) • **Aurangabad** (Shivani Chambers, Manjeet Nagar) • **Balasoer** (C/o Bharat Motors, F M Circle) • **Bangalore** (No 8/24 Salco Centre, Richmond Road) • **Bardoli** (Three Ambika Niketan Temple) • **Bareilly** (154, Krishna Palace, Civil Lines) • **Begusarai** (Kachari Chowk) • **Belgaum** (4830/28 A Opp District Hospital) • **Bhagalpur** (Khalifa Bagh Chowk) • **Bharuch** (Near Octroi Naka Link Road) • **Bhatinda** (3027-B Guru Kanshi Marg) • **Bhavnagar** (Gopi Arcade) • **Bhilai** (G.E. Road, Supela) • **Bhilwara** (2-3-4, S.K. Plaza Complex) • **Bhiwadi** (SP 54 Ashiana Arcade, Riidi Ind Area) • **Bhopal** (E-1/57, Arera Colony) • **Bhubaneswar** (Junction of Janpath & Gandhi Marg) • **Bhuj** (101 & 102 Sunrise Tower, Vijaynagar Society) • **Bhusaval** (Mansingh Complex, C.T.S. No 3294) • **Bokaro** (B-9 City Centre, Sector IV) • **Burjwan** (45 G.T. Road) • **Calicut** (Malabar Palace, G.H Road) • **Chalukudy** (Police Station Road) • **Chandigarh** (SCO 371/372, Sector 35-B) • **Changanacherry** (CMS Dept., Golden Tower, M.C Road) • **Chengannur** (Govt Hospital Junction) • **Chennai** (Second Floor, 115 Radhakrishna Salai, Mylapore) • **Cochin** (1st Floor, SL Plaza) • **Coimbatore** (1635 Classic Tower, Trichy Road) • **Curchoer** (CMS Dept, Sangeem Road) • **Cuttack** (Bajrakhat Road) • **Dahanu** (Matruwashish Building, Dahanu Road) • **Daman** (Arc Shopping Mall, Dilip Nagar) • **Davangere** (No 621, Bhanu Enclave, Mandipet) • **Dehradun** (56, Rajpur Road) • **Dhanbad** (Sri Ram Plaza, 1st Floor, Bank More Dhanbad) • **Dharamshala** (363/6 Centre Point) • **Dhule** (Lane No 6, Mundada Arcade, Parola Road) • **Durgapur** (A102 & 103, City Centre, Durgapur Road) • **Erode** (456 Brough Road) • **Ferozepur** (Cms Dept, Building 307/7, The Mall) • **Gandhidham** (Plot No 1, Sector 8, Rt Road) • **Gaya** (Near Ganta Ghar, K P Road) • **Gondal** (Ground And First Floor, College Chowk) • **Gorakhpur** (CMS Dept, Prahlad Rai Trade Centre, Bank Road) • **Guntur** (87-90, Main Road, Lakshimpuram) • **Gurdaspur** (CMS Dept, SCF-18 2 Shopping Complex, Hanuman Chowk) • **Gurgaon** (Vatika Atrium, A Block, Ground Floor, Golf Course Road) • **Shop 53, Gurgaon-122002 (Hry)** • **Guwahati** (Fancy Bazar Branch - WBO, Jail Road) • **Gwalior** (Block G1, Plot No.43, City Centre) • **Hajipur** (Vimal Complex, Dak Banglow Complex) • **Haldwani** (8/6, Nainital Road, Bhotia Prao) • **Hazaribagh** (Annada Chowk) • **Himatnagar** (G.F. Shop No.5-8 & First Floor 4-9, Durga Oil Mill Compound) • **Hissar** (SCO 170 A Commercial Building, Station Road) • **Hoshiarpur** (SCO 1-2-3, Scheme No 11, Chandigarh Road) • **Hosur** (No. 24 & 25, Maruthi Nagar, Near Dhagra) • **Hubli** (T B Revankar Complex, Hopp Road) • **Hyderabad** (6-1-73 3rd Floor Saeed Plaza, Ladakhipal) • **Ichalkaranji** (House No 7-55) • **Indore** (3 Rd Floor, 9/1A, U.V. House) • **Injalakuda** (Ushus Complex, Main Road West Tana Po) • **Jabalpur** (1702, Naiper Town, Model Road) • **Jagraon** (368 B, Kapoor Building, Tehsil Road) • **Jaipur** (1st Floor, O-10, Ashok Marg, Ahimsa Circle) • **Jalandhar** (911, Near Narinder Cinema, Gt Road) • **Jalgaon** (Plot No 134/135, DSP Chowk) • **Jammu** (CB 13, Railhead Complex, Gandhinagar) • **Jamnagar** (Plot No 6, Park Colony, Bedi Bunder Road) • **Jamshedpur** (C/o Mithila Motors Ltd, Bistupur) • **Jhansi** (Diamro Cinema Complex) • **Jodhpur** (Plot No 57/B, Chopasani Road) • **Junagadh** (Moti Plaza, Ground Floor) • **Kadi** (Radhaswami Complex, R.S. No 242.) • **Kalyani** (B-7/40 & 41S) Central Avenue West, Central Park) • **Kannur** (CMS Dept, KVR Tower, South Bazar Road) • **Kanpur** (Navin Market Branch, Civil Lines) • **Kapurthala** (Mgn School, Mall Road) • **Karad** (Near Hotel Sangam, Pune Bangalore Highway) • **Karnal** (SCO 778-779, Kunjpora Road) • **Karur** (126/D/E, Anna Plaza) • **Khanna** (Opp Bus Stand, G.T. Road) • **Kolhapur** (Gem Stone, Raosaheb Vichare Complex, New Shahupuri) • **Kolkata** (Abhilasha II, 6 Royd Street) • **Kollam** (VGP Buildings, Door No XVI/1539 (1320A)) • **Kota** (Show Room No.13-14, Main Jhalawal Road) • **Kottayam** (Unity Building, Opp MIDC Centre, K.K. Road) • **Kurukshetra** (CMS Dept, Shop No 1 to 5, Kalawati Market) • **Latur** (Shri Prabha Arcade, Shop No 3-6, MG Road) • **Lucknow** (Pranay Tower, Darbari Lal Sharma Marg) • **Ludhiana** (CMS Dept, 5th Floor, Mall Road) • **Madurai** (7-A, West Veli Street, Opp Rly Stn) • **Mandi Gobindgarh** (Hukum Chand Bansal Building, Main PO Road) • **Mangalore** (M.N. Towers, Kadri) • **Manjeri** (CMS Dept, Kurikal Plaza, Bldg #20/1245 Kacheripady) • **Mapusa** (S/2 Ground Floor, Cosmos Towers, Near Govt Bldg Complex) • **Margoa** (Ranghavi Building, Opp Municipality Garden) • **Mathura** (CMS Dept, Ops BSA College, Gaushal Road) • **Meerut** (381 Western Kachery Road) • **Mehsana** (Prabhu Complex, Near Raj Kamal Petrol Pump) • **Moga** (G.T. Road, Opp DC Office) • **Moradabad** (Chaddha Shopping Complex, GMD Road) • **Morvi** (Om Shopping Center, Revapur Main Road) • **Mumbai** (Maneckjiwadia Building, Nanik Motwani Marg) • **Muzaffarpur** (Above Maruti Showroom, Choti Sarai Ganj) • **Mysore** (Mythri Arcade, Saraswathipuram) • **Nabha** (SCO 14-15, Patiala Gate) • **Nadiad** (Shoot Out Building, Nadiad Ice Factory Compound) • **Nagpur** (303 & 304 3rd Floor, Wardh Road) • **Nasik** (Archit Centre, 3rd Floor, Chandak Circle Link Road) • **Navsari** (Nandini Complex, Ground Floor, Stn Road) • **Nawanahsar** (B1/48, Banga Road) • **Nellore** (G.T. Road) • **New Delhi** (Figops, Ist Floor, Kailash Bldg, K.G. Nagar) • **Noida** (Ansals Fortune Arcade, K Block, Sector 18, Noida-201301 (UP)) • **Palakkad** (8/246, Chandra Nagar) • **Palanpur** (Parth Complex, Near Cozy Tower) • **Panipat** (801/4, G.T. Road) • **Panjim** (Swami Vivekanand Road, Opp Gomantak Maratha Samaz) • **Pathanamthitta** (CMS Dept, Aban Arcade Ward # 9/1128, Kumbhazhara Road) • **Patiala** (SCO 70-73, Leela Bhawan Market) • **Patna** (Rajendra Ram Plaza, Exhibition Road) • **Perinthalmanna** (Calicut Road, Malappara Road) • **Phagwara** (Kalra Road, Opp Hanuman Garhi Mandir, G T Road) • **Ponda** (Rajara Chambers, GD1-GD4, Tisk) • **Pondichery** (TS No 6, 100 Feet Road, Ellaipallichavady) • **Porbandar** (Om Shiv Sakthi, R D Chambers) • **Pune** (5th Floor Millennium Tower, Bhandarkar Road) • **Raipur** (Chawla Complex, Near Vanija Bhawan, Sai Nagar) • **Rajamundry** (H. No:46-17-20, Davanaipet) • **Rajapalayam** (No. 251, Tenkasi Road) • **Rajkot** (Opp Alfred High School, Jawahar Road) • **Rajpura** (11-12 Block B, CHD-Patiala Road) • **Ranchi** (Rohini 1st Floor, 56 Circular Road) • **Raniganj** (NSB Road, Plot # 408) • **Ratlam** (90, Station Road) • **Rewari** (L-203, Old Court Road Model Town) • **Rishikesh** (M No 53, M J Mall) • **Rohtak** (401-402, D Park, Model Town, Main Delhi Road) • **Roorkie** (313/8, Civil Lines) • **Ropar** (Sohana Chandigarh Rd) • **Rourkela** (Bisra Road, Dwivedi Bhawan) • **Rudrapur** (Plot No1&2, Nainital Road) • **Saharanpur** (Mission Compound, Court Road) • **Salem** (5/ 241-F, Rathna Arcade, Omalar Main Road) • **Sambalpur** (Nayapara, Golbazar Chowk) • **Sangamner** (Shop No 1, Janak Plaza) • **Sangli** (640, Venkatesh Senate, Miraj Road) • **Sangrur** (Shop No. 1-2-3 Kaula Park Market) • **Shillong** (Police Bazar) • **Shimla** (Janikidas Building, 3, The Mall) • **Siliguri** (3 No, Ramkrishna Samity Building, Pani Tanki More) • **Silvassa** (1-16 Jaypee House, Opp Patel Petrol Pump) • **Solan** (Anand Bhawan, Rajgarh Road) • **Solapur** (Sun Plaza, 1st Floor) • **Srinagar** (M.S. Shopping Mall, Residency Road) • **Surat** (7th Floor, Kashi Plaza, Majura Gate) • **SurenDRanagar** (Middle Point, Near Milan Cinema) • **Thalassery** (AVK Nair Road) • **Theni** (No 422-A, Periyakulam Road) • **Thiruvalla** (Illampalili Buildings, M C Road) • **Tirunelveli** (12/13 Trivandrum High Road) • **Tirupathi** (H. No.10-14-575/A3, Mosque Road) • **Tirupur** (160, Chidambaram Complex) • **Trichur** (Kaliyath Royal Square) • **Trichy** (A-10, Lakshmi Arcade) • **Trivandrum** (Kenton Towers, Vazhuthacaud) • **Udaipur** (358 Post Office Road, Chetak Circle) • **Udupi** (Pandurang Towers) • **Unjha** (Suidhi Complex, 1st Floor, Nr. Radha Krishna Temple) • **Vadodara** (5th Floor, Midway Heights, Kirti Mandir) • **Valsad** (1st Floor, Ekta Apt, Near R J J High School) • **Vapi** (Lower Ground, Emperor Arcade, Chala Road) • **Varanasi** (D 58/2 Kuber Complex) • **Vasco** (Ground Floor, Damodar Building) • **Vellore** (No 73, Officers Line) • **Veraval** (Amrutdeep, Opp Public Garden) • **Vijaywada** (40-1-48/2, M.G. Road) • **Vishakhapatnam** (1st Floor, Poduri Castle) • **Warangal** (No 1-8-605/1 Nakkalgutta) • **Yamuna Nagar** (103, Model Town, Nahru Park Road)

Collection Centres of Citibank N.A.

• **Ahmedabad** (3rd Flr, "Rembrandt" C.G Road, Near Pancharvi Circle) • **Aurangabad** (CTS No 498, Nirala Bazaar, Opp S.B. College Bus stop) • **Bangalore** (506/507 5th Flr, Prestige Meridian 2, 30 Mahatma Gandhi Road) • **Bhopal** (133 Zone1 KayKay Business Centre, M P Nagar, Opp Hotel Residency) • **Bhubaneswar** (Unit 3, 98 Janpath station square) • **Chandigarh** (SCO132/133, Sector 9C, Madhya Marg) • **Chennai** (GTS, 3rd Flr, No.2 Club House Road) •

Cochin (Fotofast House, 38/1581, M G Road, Padma Junction) • **Coimbatore** (1st Flr, Tristar Towers, 657 Avinashi Road) • **Hyderabad** (Citibank N.A., Queens Plaza, S.P. Road, Begumpet, Secunderabad) • **Indore** (UG 1, Apollo Square, 7/2 Race Course Road, Opp Narayan Kothi, Savarkar Pratima Chowk) • **Jaipur** (2nd Flr, Bhagwati Bhawan, Govt Hostel Crossing, MI Road, 2nd Floor) • **Jalandhar** (36 Gondw nijwas G T Road) • **Kolkota** (Kanak Bldg, 1st Floor 41, Chowringhee Road) • **Lucknow** (17/1 Ashok Marg) • **Ludhiana** (Ludhiana Stock Exchange, Ground Flr, Feroze Gandhi Market) • **Mumbai** (Fort House, 4th Floor, Unit No. 1, 224 Dr. D.N. Road, Fort) • **Nasik** (Rishraj Presidency, Plot No.52 & 53 D Souza Colony, College Road) • **New Delhi** (4th Flr, Jeevan Bharti Bldg 124, Connaught Circus) • **Pondichery** (No.22 Rue Bussy St.Lal Bahadur Shastri St.) • **Pune** (Parmar House, 2413 East Street, Camp) • **Surat** (Chodhery Rd., opp.kakkadia complex) • **Vadodara** (Pelican, 1st Floor, Opposite Race Course Towers, Gotri Rd) • **Vapi** (The Emperor, 1st Floor, Vapi-Daman Rd, Chala)

Collection Centres of AXIS Bank

• **Agartala** (Bank Tower, Hg Basak Road) • **Agra** (Ground Floor, Block No.41/4A) • **Ahmedabad** ('Trishul', Opposite Samarsheshwar Temple) • **Aizawl** (House No. A/69/A, Chanmanj) • **Allahabad** (28B, Civil Station) • **Amritsar** (29, Kennedy Avenue, Court Road) • **Anantapur** (No.1946, Nithin Complex) • **Asansol** (Purbasha Banquet Hall, Apurba Complex, Aparc) • **Atul** (Quarter No. Ao/5) • **Balabharqar** (Plot No.40, Soc, Sector 7) • **Bangalore** (No. 9, M. G. Road) • **Baramati** (Plot No.485, Guddi Building) • **Behampur** (3/20, K K Banerjee Road, Lal Dighi) • **Bhagalpur** (34, Patal Babu Road) • **Bharuch** (Shri S'Ad Vidya Mandali Institute Of Technology) • **Bhavnagar** (Plot No.6 B Opposite Dakshinamurthy School) • **Bhilai** (Block A, Plot No. 5 Uttar Gangotri) • **Bhopal** (Star Arcade, Plot No.165 A & 166) • **Bhubaneswar** (C/O. Archbishop's House) • **Bikaner** (Shree Gaurav Complex, Daga Maidan) • **Bilaspur** (Rama Trade Centre) • **Bokaro** (Hotel Blue Diamond, Ground Floor) • **Chandigarh** (SCO 20-21-22) • **Chennai** (82, Dr.Radhakrishnan Salai) • **Cochin** (41/419, Ground Floor, Rajaji Road) • **Coimbatore** (Vigneshwara Cresta, No.1095, Avinashi Road) • **Cuttack** (Jayashree Plaza) • **Darjeeling** (Maryland Resorts Ltd., Rink Mall) • **Davangere** (No. 821, Renuka Extension, P B Road) • **Dehradun** (56, Rajpur Road) • **Dewas** (Lic Of India, Dewas) • **Dhanbad** (Shri Ram Plaza) • **Dimapur** (Circular Road, Near City Tower) • **Durgapur** (No. 101/M, Sahid Khudiram Sarani) • **Erode** (R.S. No. 418/2, Adjoining Sudha Nursing Home) • **Faizabad** (Plot No. 27/16, Opposite Circuit House, Civil ines) • **Faridkot** (B-VI/65, Circuit Road) • **Garngtok** (New Market, M G Road, Opp. Hotel Tashe Delek) • **Ghaziabad** (Plot No. iii, N/30) • **Gorakhpur** (Plot No. 560, Mohalla Purlipur) • **Gurgaon** (Sco 13, Sector 14, (Nr.Huda Office)) • **Guwahati** (Ground Floor, Chibber House) • **Haridwar** (6, Hari Nagar, Opposite Hotel Classic Residency) • **Hyderabad** (6-3-879/B, G. Pulla Reddy Bldg.) • **Itanagar** (Teli Plaza, Near MLA Cottage) • **Jabalpur** (124, Napier Town) • **Jaipur** (O-15, Green House) • **Jalandhar** (50, Badri Dass Colony, Mahavir Marg) • **Jalgaon** (Patru Patil Plaza) • **Jalna** (Head Post Office Road) • **Jalpaiguri** (A C College Of Commerce, Jalpaiguri) • **Jamnagar** (Matri Ashish) • **Jamshedpur** (Volta House) • **Kannur** (Peekay Commercial Complex, Nr. Pothery Nursing Home) • **Kanpur** (18/17r, The Mall., Opp Pooal Bagh) • **Kapurthala** (1st Floor, Nanha Complex, Mall Road) • **Karimnagar** (Business Towers, Mukarrumpura) • **Kishanagar** (WB) (12, M.M. Ghosh Street) • **Kolkota** (7, Shakespeare Sarani) • **Kottayam** (No.Ix - 311, A/2) • **Kurnool** (40/581, S.V. Complex) • **Lucknow** (Halwasiya House) • **Ludhiana** (Shop No.3, Lg) • **Madurai** (Door No. 4) • **Maldia** (Muxim Insitute) • **Malout** (Kharsa No.1792, Khatouni No.960) • **Mangalore** (Essel Towers, Bunts Hotel Circle) • **Meerut** (Hotel Crystal Plaza) • **Moradabad** (No.8/10/6, Sarai Khalsa) • **Mumbai** (Universal Insurance Bldg.) • **Mussorie** (Garhwal Mandal Vihar Nigam Ltd (Gmwn)) • **Muzaffarpur** (R.D. Complex, Club Road) • **Mysore** (Haripriya Complex, Temple Road) • **Nadiad** (Sheth Mahagujarat Hospital) • **Nagercoil** (Thayammal Harris Towers, No 42 Court Road) • **Nagpur** (1st Floor, Sanskriti Sankul) • **Nanded** ("Nikhil Heights") • **Navsari** (Building 'A', Prem Anand Co-op Housing Society Ltd.) • **Nellore** (Door No.22/1223/A-1, G T Road, Near Rtc Depot) • **New Delhi** ("Statesman House") • **Noida** (B2-B3, Sector 16) • **Panipat** (515-515B, Ward No. 8) • **Panjim** (Atmaram Commercial Complex, Dr. Atmaram) • **Parvel** (Rajje Complex, Plot No 198 A) • **Patan** (Shridev Complex) • **Patiala** (4464/5, Rajwara Road) • **Patna** (Saket Towers, S.P. Verma Road) • **Porbandar** (Building Of P H Wadia & Sons) • **Pune** (Sterling Plaza, Plot No.1262/B) • **Raipur** (Opp. New Bus Stand, Jeevan Bima Marg) • **Rajamundry** (Vygram Road, T. Nagar) • **Rajkot** (Aradhana, Nr. Bank Of Baroda) • **Ranchi** (No. 4, 5 A, 5B, Ward No. 15, Ground Floor) • **Ratnagiri** (Ground Floor, Hotel Vihar Deluxe) • **Rishikesh** (Bharat Bazaar, 16, Adarsh Gram) • **Rourkela** (Ground Floor, Mangal Kuni) • **Sangli** (City Survey No. 32/A) • **Satara** (Abanjanji, S.No. 257) • **Satna** (Upper Ground Floor) • **Shillong** (O.B. Shopping Mall, Police Bazar Junction) • **Shimla** (GF/FF, Durga Cottage) • **Shimoga** (G.R. Prabhu Arcade) • **Silchar** ("Chowchakra Complex") • **Siliguri** (Spectrum House) • **Sivakasi** (# 64, N R K R, Rajarathnam Street) • **Solapur** (Ground Floor, Kanale Kalyan Mandap, Dufferin Chowk) • **Surat** (Digvijay Towers) • **Thiruvalla** (1st Floor, Mar Thoma Building, MC Road) • **Tirunelveli** (12, East Car Street) • **Tirupur** (3, Court Street) • **Trichur** (Citru Centre, Xvv/1130, Round West) • **Trichy** (No.75 E/1, Salai Road) • **Trivandrum** (2/2421, Condor Plaza, MG Road) • **Tuticorin** ("V.V.D. Mahaal", 181) • **Udaipur** (151-152, Ground Floor) • **Ujjain** (Ground Floor, Hotel Ashray) • **Vadodara** (Vardhaman Complex) • **Valsad** (Shop Nos. 1, 2 & 4, Halar Road) • **Vapi** (Hotel Fortune Galaxy Complex) • **Varanasi** (C-19/134, M-B, Ground & First Floor) • **Vijaywada** (Ground Floor, D.No. 59A 1-7) • **Vishakhapatnam** (Arjun Arcade, Nh-5, Old Gajuwaka) • **Yavatmal** (Ground Floor, Nagar Parishad Commercial Complex).

Collection Centres of Computer Age Management Pvt. Ltd. (CAMS)

• **Ahmedabad** (402-406, 4th Floor - Devpath Building, Off C G Road) • **Bangalore** (Trade Centre, 1st Floor, 45, Dikens Road) • **Bhopal** (C-12, 1st Floor, Near City Bank, Zone-1, M P Nagar) • **Bhubaneswar** (101/5, Janpath, Unit-III) • **Chandigarh** (Deepak Towers, SCO 154-155, Sector 17-C) • **Chennai** (Ground Floor No.178/10, Kodambakkam High Road) • **Cochin** (40 / 9633 D, Veekshanam Road) • **Coimbatore** (Old # 66 New # 86, Lokamanya Street - West, R S Puram) • **Durgapur** (4/2, Bengal Ambuja Housing Development Ltd, City Centre) • **Hyderabad** (102, First Floor, Jade Arcade, Paradise Circle) • **Indore** (101, Shalimar Corporate Centre, 8-B, South Tukohunj) • **Jaipur** (R-7, Yudhisthir Marg -C-Scheme) • **Jamshedpur** (Millennium Tower, Room No 15, Bistpur) • **Kanpur** (1 Floor 106 to 108, 63/2, The Mall) • **Kolkata** ("LORDS Building", 7/1, Lord Sinha Road) • **Lucknow** (Off # 4, 1st Floor, Centre Court Building, Hazratganj) • **Ludhiana** (U/ GF, Prince Market, Green Field, Pakhowal Road) • **Mumbai** (Rajababdur Compound, 30, Mumbai Samachar Marg, Fort) • **Nagpur** (145 Lenda Park, Behind Indus Ind Bank, New Ramdespath) • **Nasik** ("Varsha Banglowar", 1st Floor, 493, Ashok Stambh) • **New Delhi** (304-305 III Floor, Kanchenjunga Bldg, B Road, CP) • **Patna** (Kamalalaye Shobha Plaza, Exhibition Road) • **Pune** (Nirmitti Eminence, Off No. 6, I Floor, Erandawane) • **Surat** (Office No 2 Ahura -Mazda Complex, Sadak Street, Nanpura) • **Vadodara** (109 - Silver Line, Sayajigunj).

Collection Centres of ICICI Bank (NRI Locations)

• **Ahmedabad** (Ambawadi) • **Amritsar** (Lawrence Road) • **Bangalore** (Commercial Road) • **Calicut** (Kannur Road) • **Chennai** (Nungambakkam High Road) • **Cochin** (Emgee Square, M.G.Road) • **Coimbatore** (Trichy Road) • **Hyderabad** (TGV Mansions) • **Kolkota** (R N Mukherjee Road) • **Kottayam** (Collectorate - Railway Station Road) • **Ludhiana** (Feroze Gandhi Market) • **Mangalore** (Panje Mangesh Rao Road) • **Mumbai** (Mumbai Samachar Marg) • **New Delhi** (Connaught Place) • **Pune** (Bund Garden Road) • **Rajkot** (Babubhai Shah Marg) • **Trichur** (West Boulevard Road) • **Trivandrum** (M G Road) • **Vishakhapatnam** (Main Road)

Collection Centres of HDFC Bank (NRI Locations)

• **Ahmedabad** (Near Mithakali Six Roads) • **Ajmer** (AMC No.13/10 & 14/10, Near Suchma Kendra) • **Amritsar** (1st Floor, R.S. Towers, Hall Bazar) • **Anand** (1st Floor, Sanket Towers, Grid Road) • **Bangalore** (No 8/24 Salco Centre, Richmond Road) • **Bhopal** (E-1/57, Arera Colony) • **Bhubaneswar** (Junction Of Janpath & Gandhi Marg) • **Bhuj** (101 & 102 Sunrise Tower, Vijaynagar Society) • **Calicut** (Malabar Palace, G.H Road) • **Chandigarh** (SCO 371/372, Sector 35-B) • **Chennai** (Second Floor, 115 Radhakrishna Salai, Mylapore) • **Cochin** (1st Floor, SL Plaza) • **Coimbatore** (1635 Classic Tower, Trichy Road) • **Dehradun** (56, Rajpur Road) • **Hyderabad** (6-1-73 3rd Floor Saeed Plaza, Ladakhipal) • **Indore** (3rd Floor, 9/1A, U.V. House) • **Jaipur** (1st Floor, O-10, Ashok Marg, Ahimsa Circle) • **Jalandhar** (911, Near Narinder Cinema, G.T. Road) • **Kanpur** (Navin Market Branch, Civil Lines) • **Kolkata** (Abhilasha II, 6 Royd Street) • **Kottayam** (Unity Building, Opp MIDC Centre, K K Road) • **Lucknow** (Pranay Tower, Darbari Lal Sharma Marg) • **Ludhiana** (CMS Dept, 5th Floor, Mall Road) • **Mumbai** (Maneckjiwadia Building, Nanik Motwani Marg) • **Nasik** (Archit Centre, 3rd Floor, Chandak Circle Link Road) • **Navsari** (Nandini Complex, Ground Floor, Stn Road) • **New Delhi** (Figops, Ist Floor, Kailash Bldg, K G Marg) • **Panjim** (Swami Vivekanand Road, Opp Gomantak Maratha Samaz) • **Patna** (Rajendra Ram Plaza, Exhibition Road) • **Pune** (5th Floor Millennium Tower, Bhandarkar Road) • **Rajkot** (Opp Alfred High School, Jawahar Road) • **Surat** (7th Floor, Kashi Plaza, Majura Gate) • **Trichur** (Kaliyath Royal Square) • **Trivandrum** (Kenton Towers, Vazhuthacaud) • **Vadodara** (5th Floor, Midway Heights, Kirti Mandir) • **Valsad** (1st Floor, Ekta Apt, Near R J J High School) • **Vapi** (Lower Ground, Emperor Arcade, Chala Road) • **Varanasi** (D 58/2 Kuber Complex) • **Vishakhapatnam** (1st Floor, Poduri Castle)

ICICI Prudential Mutual Fund Customer Service Centres (Official Points of Acceptance)

• **Ahmedabad**: 401, Sears Towers, Nr. Panchawati, Gulbai Tekra, Ahmedabad-380 006. Tel: (079) 26421095/96, 26408960 / 9029 • **Amritsar**: 2nd Floor, Eminent Mall, 10, Kennedy Avenue, The Mall, Amritsar-143 001. Tel: (0183) 5009347, 5014503 • **Bangalore**: 15/16, Vayudoth Chambers, Ground Floor, Trinity Circle, M. G. Road, Bangalore-560 001. Tel: (080) 25323789, 25323675/76, 25323680 • **Bangalore (Jaynagar)**: 757/11, 2nd Floor, Oceana Chambers, 13th Cross Road, 7th Block, Jayanagar, Bangalore -560 082. Tel: (080) 26712753 / 54 • **Baroda (Vadodara)**: 3rd Floor, West Wing, Landmark Building, Race Course Circle, Vadodara-390 007. Tel: (0265) 2322283/84 • **Bhubaneswar**: 2nd Floor, Epari Plaza, Plot No. C-653, Unit-3, Janpath, Bhubaneswar,

KEY INFORMATION MEMORANDUM AND APPLICATION FORM

ICICI Prudential Fusion Fund Series-III

A CLOSE-ENDED DIVERSIFIED EQUITY SCHEME

from

ICICI PRUDENTIAL MUTUAL FUND

New Fund Offer of Units of Rs.10 per unit.

NEW FUND OFFER OPENS ON	: January 08, 2008
NEW FUND OFFER CLOSES ON	: February 21, 2008*
EARLIEST CLOSING DATE	: February 21, 2008

* The Trustee reserves the right to extend the closing date by suitable notification subject to the condition that the New Fund Offer shall not be kept open for more than 45 days.

Being a close-ended Scheme, investors can subscribe to the Units of the Scheme during the New Fund Offer Period only.

Sponsor : ICICI Bank Limited (erstwhile ICICI Limited): Regd. Office: Landmark, Race Course Circle, Vadodra 390 007, India; and Prudential plc (formerly known as Prudential Corporation plc) (through its wholly owned subsidiary, Prudential Corporation Holdings Limited): Laurence Pountney Hill, London EC4R 0HH, United Kingdom

Trustee : ICICI Prudential Trust Limited – Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001.

Investment Manager : ICICI Prudential Asset Management Company Limited
Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001.
Corporate Office: 8th Floor, Peninsula Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Off Senapati Bapat Marg, Lower Parel, Mumbai 400 013.

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Scheme/Mutual Fund, due diligence certificate by AMC, Key Personnel, Investor's rights & services, risk factors, penalties & litigations, associate transactions etc. investor should, before investment, refer to the Offer Document available free of cost at any of the Investor Service Centre or distributors or from the website www.icicpruamc.com. The particulars of ICICI Prudential Fusion Fund Series-III have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended till date, and filed with the Securities and Exchange Board of India (SEBI). The Units being offered for public subscription have not been approved or disapproved by the SEBI nor has SEBI certified the accuracy or adequacy of this KIM.

Name of the Scheme: ICICI Prudential Fusion Fund Series - III.

Investment Objective: ICICI Prudential Fusion Fund Series - III is a close-ended diversified equity Scheme, with a maturity period of 3 years, that seeks to generate long-term capital appreciation by investing predominantly in equity and equity related instruments of companies across large, mid and small market capitalization. However, there can be no assurance that the investment objective of the Scheme will be realized.

Asset Allocation: Under normal circumstances, the asset allocation of the Scheme will be as follows:

Particulars	Approximate Allocation (% of Corpus)**	Risk Profile
Equity & equity related securities	70% to 100%	High
Debt & Money Market Instruments* (including cash equivalents)	0% to 30%	Low to Medium

* Including securitised debt of upto 50% of debt portfolio

** Including derivatives instruments to the extent of 80% of the Net assets as permitted under SEBI/RBI Guidelines. Including ADR/GDR to the extent of 20% of net assets as permitted by SEBI/RBI Guidelines.

Risk Profile of the Scheme: Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.

Investment Options: There are two options available under the Scheme viz. Retail Option and Institutional Option. Both the Options have a choice of Growth or Dividend sub-option. Both the options under the Scheme will have the same portfolio. Growth sub-option shall be the default sub-option. Under Dividend sub-option, dividend payout facility is only available. The Trustees may at their discretion add one or more additional options under the Scheme.

Purchases including switch-ins: Investors can subscribe to the Units of the Scheme at Face value during the New Fund Offer Period only. Valid applications received upto closing business hours of the last day of New Fund Offer Period by the Mutual Fund alongwith a local cheque or a demand draft payable at par at the place where the application is received, will be accepted.

Option to Switch: Two options are available to the investor on the date of maturity viz. Redemption or switch-in to ICICI Prudential Fusion Fund Series-II. Investors who would like to switch-in to ICICI Prudential Fusion Fund Series II will have to specifically opt for switch-in facility. If the investor does not select any option, then the redemption option will be the default option. The option to redeem/switch will be given in the application form of the Scheme.

Liquidity: To provide liquidity to investors, the Fund proposes to provide repurchase facility at quarterly intervals on every 15th day from the end of each Quarter. The investors may redeem the units at NAV based prices, subject to the prevalent exit load provisions on the stipulated dates for redemption as mentioned in the offer document. The Fund will, under normal circumstances, endeavour to dispatch redemption cheques within T+3 Business Day from the date of acceptance of the redemption request at any of the official point(s) of transaction(s). This service standard will apply only at the centers where RBI handles clearing directly and is able to transfer funds from Mumbai on the same-day-value basis. In respect of all non-RBI centers, for redemption payments, AMC will take additional day(s) – not exceeding 3 Business Days- that would essentially be linked to the time taken by banks to clear funds at such Non-RBI centers. The Units of the Scheme will not be listed on any exchange, for the present.

Maturity: The scheme shall be fully redeemed at the end of the maturity period, which is 3 years from the date of allotment of the scheme. The Fund will, under normal circumstances, endeavour to dispatch redemption/repurchase cheques within 10 Business Days from the date of acceptance of the redemption request at any of the official point(s) of transaction(s).

Applicable NAV (for redemptions including switch-outs): In respect of valid applications received upto the cut-off time on the business day on which repurchase facility is provided as prescribed in the offer document by the Mutual Fund, same day's closing NAV shall be applicable. No applications will be accepted after the cut-off time on the business day on which repurchase facility is provided by the Mutual Fund, as stated above.

Cut-off time for Redemption including Switch-outs: 3.00 p.m.

Minimum Application Amount:

Name of the Option	Minimum Application amount
Retail Option	Rs.5,000/- and in multiples of Re. 1 thereafter
Institutional Option	Rs. 5,00,00,000/- and in multiples of Re. 1 thereafter

Minimum Redemption Amount: The Units can be redeemed on the dates when repurchase facility is provided (i.e., sold back to the Fund), at the Applicable NAV (hereinafter defined), subject to adjustment of exit load, if applicable, commencing from not later than 30 days after the close of the New Fund Offer. Redemption requests can be made by unit holders in amounts, with a minimum of Rs 500 and multiples thereof of Re. 1 thereafter under the Retail Option. Under the Institutional Option, redemption can be made for any amount in multiples of Re. 1. In case, a unitholder specifies the redemption amount as well as number of Units for redemption, (subject to the minimum redemption

amount as mentioned above) the number of Units specified will be considered for deciding the redemption amount. If only the redemption amount is specified by the Unit holder, the Fund will divide the redemption amount so specified by the Applicable NAV based price to arrive at the number of Units. If a unitholder submits a redemption/switch-out request mentioning only the name of the Scheme and Folio Number but not mentioning the units and the amount for redemption, the Fund shall assume that the redemption/switch-out request is for all the units under the stated folio from the Scheme and the option mentioned on the redemption/switch-out request and shall redeem all the units. Unitholders may also request for redemption of their entire holding and close the account by indicating the same at the appropriate place in the Redemption Request Form.

Dispatch of Redemption Proceeds: As per the Regulations, the Fund shall dispatch the redemption proceeds within 10 (ten) Business Days from the date of acceptance of redemption request at any of the Official Points of Transaction of the AMC. For details on 'Right to Limit Redemption' and 'Suspension of Sale and Redemption of Units', please refer to the Offer Document of the Scheme.

Benchmark Index: S&P CNX Nifty

Dividend Policy: The Trustee reserves the right to declare dividends under the dividend option of the Scheme depending on the net distributable surplus available under the Scheme. It should, however, be noted that actual distribution of dividends and the frequency of distribution will depend, inter-alia, on the availability of distributable surplus and will be entirely at the discretion of the Trustee.

Name of the Fund Managers: The investments under the Scheme will be managed by Mr. Deven Sangoi. His educational qualifications and experience are as under:

Fund Manager	Qualification	Experience
Mr. Deven Sangoi	B.E. (Electronics), M.B.A. (Finance)	Over 11 years of equity market experience. (5 years of Fund management experience.)

Name of the Trustee Company: ICICI Prudential Trust Limited

Performance of the Scheme: ICICI Prudential Fusion Fund Series-III is a New Scheme being launched. As per the requirement of SEBI circular on Key Information Memorandum, the returns of ICICI Prudential Tax Plan have been provided. It may be noted that strictly speaking these two Schemes are not comparable as this Scheme is being launched by ICICI Prudential Mutual Fund for the first time.

Returns of ICICI Prudential Tax Plan (Benchmark Index is S&P CNX Nifty) as on 31-Dec-2007:

Period	Scheme Returns	Benchmark Returns
NAV (as on 31-Dec-07) Rs. 130.53		
Last 1 year	40.68%	54.40%
Last 3 years	44.25%	43.43%
Last 5 years	59.24%	41.18%
Returns since inception (19.08.1999)	35.91%	19.88%

Returns are CAGR. For computation of returns, the allotment NAV has been taken as Rs.10.00. Past performance may or may not be sustained in future.

New Fund Offer Expenses: The new fund offer expenses charged to the Scheme in this Offer Document will be limited to 6% of the amount mobilized under the New Fund Offer (NFO). Under the Regulations, the Scheme is entitled to charge new fund offer expenses up to a maximum of 6% of initial resources raised under the Scheme. The new fund offer expenses charged to the Scheme will be amortized over a period of three years and would be included in the NAV. However, the same would be included in the NAV for determination of Investment management, Trustee fees and recurring expenses. The above is as per the SEBI Regulations. No exit load will be charged on redemptions made during repurchase facility period. However, being a close-ended Scheme, for the redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006. The same can be illustrated as under:

Amount Mobilized during NFO	A	-	Rs.100 Crores
No. Units created having face value of Rs. 10	B	A/10	Rs.10 Crores
NFO Expenses to be charged to the scheme @ 6% on amount mobilized during NFO	C	A*6%	Rs.6 Crores
Amortization per day (1095 days)	D	C/1095	Rs.54794.521
Amount amortized per day per unit	E	D/B	Rs.0.0005
Units redeemed after 6 months	F	-	10000
Unamortized NFO Expenses at the end of 6 months	G	C - (D*180days)	Rs. 5,01,36,986.30
Unamortized NFO Expenses per unit at the end of 6 months per unit	H	G/B	Rs. 0.5014
Exit Load on redemptions	I	-	Nil
Per unit exit charge applicable at end of 6 months	J	H+I	Rs. 0.5014
Assumed NAV at the end of 6 months	K	-	Rs.10.5000
Amount payable to investor	L	K-J	Rs. 9.9986

The above example is for the illustration purpose only. The actual NAV will vary depending on the extent of actual NFO expenses being charged to the Scheme within the permitted range as defined in this offer document and whether the new fund offer expenses are amortised or are charged to the Scheme without amortisation. The above example is also subject to rounding-off.

Recurring Expenses: As per the Regulations, the maximum recurring expenses that can be charged to the Scheme shall be subject to a percentage limit of weekly net assets as in the table below:

First Rs. 100 crore	Next Rs. 300 crore	Next Rs. 300 crore	Over Rs. 700 crore
2.50%	2.25%	2.00%	1.75%

Actual expenses for the previous financial year: Not Applicable as the Scheme is new.

Load Structure:

Entry Load*: No entry load will be charged being a close-ended Scheme.

Exit Load*: No exit load will be charged. However, being a close-ended Scheme, for the redemptions made before the Maturity Date of the Scheme, i.e. redemptions made during the repurchase facility period, AMC will redeem the units after recovering the balance proportionate unamortized new fund offer expenses in accordance with SEBI Circular dated April 4, 2006.

*The Trustees however, reserve the right to charge load/modify the load structure upto the permissible regulatory limits, in case there are regulatory amendments in the future that impact the Scheme's ability to charge New Fund Offer/Initial Issue Expenses.

Weekly Net Asset Value (NAV) Publication: The NAV will be declared on weekly basis. The AMC will endeavour to have the NAV published on newspapers once in a week and update on AMC's website www.icicpruamc.com. The AMC shall also endeavour to update the NAVs on the website of AMFI i.e. www.amfiindia.com by 9.00 p.m.

For Investor Grievances please contact:

Name and Address of Registrar:	Name, address, telephone number, fax number, e-mail address of ICICI Prudential Mutual Fund
Computer Age Management Services Pvt. Ltd. Unit : ICICI Prudential Mutual Fund A&B Lakshmi Bhavan 609 Anna Salai, Chennai - 600 006	Ms. Anisha Iyer – Investor Relations Officer ICICI Prudential Asset Management Company Ltd. 8th Floor, Peninsula Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Off Senapati Bapat Marg, Lower Parel, Mumbai 400 013. Phone: (91)(22) 2499 9777 Fax: (91)(22) 2499 7029 e-mail: enquiry@icicpruamc.com

Unitholders' Information: Account Statements, Annual Reports and Half Yearly Portfolio Disclosures shall be provided to investors. The AMC can send the annual report, portfolio statement, account statements and other correspondence using e-mail as an alternate mode of communication, with the consent of the unit holders.

TAX BENEFITS OF INVESTING IN THE MUTUAL FUND: The following information is provided only for general information purposes. In view of the individual nature of tax benefits, each investor is advised to consult with his or her own tax consultant with respect to the specific tax implications arising out of their participation in the scheme. Based on the law in force and after considering the amendments made in the Income Tax Act, 1961 ("the Act") by the Finance Act, 2007, the Scheme's

Auditors, N.M. Rajji & Co., have confirmed the following tax benefits/implications that may accrue to the Fund and to the different categories of unit holders in respect of their investments in the Fund.

1. TO THE FUND: Income of the Fund registered under the Securities and Exchange Board of India Act, 1992 (15 of 1992) or regulations made there under will be exempt from income tax in accordance with the provisions of section 10(23D) of the Act. The income received by the Fund is not liable for deduction of tax at source under section 196. Finance Act, 2007 has revised the rates of additional income tax payable on the income distributed by domestic companies & mutual funds. As per section 115R, Mutual Funds are liable to pay additional income tax on the income distributed by them. Under the provisions of section 115R(2) of the Act, additional income tax is payable at different rates on income distributed by different types of Mutual Funds. Money Market Mutual Funds & Liquid Funds are liable to pay additional income tax at the rate of 25% plus applicable surcharge in the case of all investors. Other Mutual Funds are liable to pay additional income tax at the rate of 12.50% plus applicable surcharge on the income distributed by a Fund to individuals and HUFs and at the rate of 20% plus applicable surcharge on the income distributed to any other assessee. Levy of education cess at the rate of 3% is also applicable on total tax payable. As per sub-section 3 Mutual Funds are liable to pay the additional tax to the credit of the Central Government within 14 days from the date of distribution or payment of such income, whichever is earlier.

2. SECURITIES TRANSACTION TAX: Securities Transaction Tax ("STT") is applicable on transactions of purchase or sale of units of Equity Oriented Fund entered into on a recognized stock exchange or sale of units of Equity Oriented Fund to the Mutual Fund. The applicable S.T.T. rates are given in following table:

Taxable Securities Transaction	Rate	Payable by
Purchase of a unit of an equity oriented fund, where - • the transaction of such purchase is entered into in a recognised stock exchange; and • the contract for the purchase of such unit is settled by the actual delivery or transfer of such unit.	0.125%	Purchaser
Sale of a unit of an equity oriented fund, where - • the transaction of such sale is entered into in a recognised stock exchange; and • the contract for the sale of such unit is settled by the actual delivery or transfer of such unit.	0.125%	Seller
Sale of a unit of an equity oriented fund, where - • the transaction of such sale is entered into in a recognised stock exchange; and • the contract for the sale of such unit is settled otherwise than by the actual delivery or transfer of such unit.	0.025%	Seller
Sale of a derivative, where the transaction of such sale is entered into in a recognised stock exchange.	0.017%	Seller
Sale of unit of an equity oriented fund to the Mutual Fund itself.	0.25%	Seller *

* Mutual Fund is responsible for collecting the STT from every person who sells the unit to it.

3. TO THE UNITHOLDERS:

3.1. INCOME RECEIVED FROM MUTUAL FUND: According to section 10(35) of the Act, any income received in respect of units of Mutual Fund specified under section 10(23D) is exempt from income tax in the hands of the unit holders. It has, however, been clarified that income arising from transfer of units of Mutual Fund shall not be exempt. **3.2. LONG TERM CAPITAL GAINS ON TRANSFER OF UNITS:** The provisions for taxation of long-term capital gains for different categories of assessee are explained hereunder: **(i) For Individuals and HUFs:** Long-term Capital Gains in respect of Units of Mutual Fund held for a period of more than 12 months will be chargeable under section 112 of the Act, at a rate of 20% plus surcharge, as applicable and cess. Capital Gains would be computed after taking into account cost of acquisition as adjusted by Cost Inflation Index notified by the Central Government and expenditure incurred wholly and exclusively in connection with such transfer. In the case where taxable income as reduced by long term capital gains is below the exemption limit, the long term capital gains will be reduced to the extent of the shortfall and only the balance long term capital gains will be charged at the flat rate of 20% plus surcharge, as may be applicable and cess. It is further provided that in case of listed securities & units of a mutual fund, an assessee will have an option to apply concessional rate of 10% plus applicable surcharge and cess, provided the long term capital gains are computed without substituting indexed cost in place of cost of acquisition. **(ii) For Partnership Firms, Non-Residents, Indian Companies/Foreign Companies:** Long-term Capital Gains in respect of Units held for a period of more than 12 months will be chargeable under section 112 of the Act at a rate of 20% plus surcharge, as may be applicable and cess. Capital gains would be computed after taking into account cost of acquisition as adjusted by Cost Inflation Index notified by the Central Government and expenditure incurred wholly and exclusively in connection with such transfer. It is further provided that in case of listed securities & units of a mutual fund, an assessee will have an option to apply concessional rate of 10% plus applicable surcharge and cess, provided the long term capital gains are computed without substituting indexed cost in place of cost of acquisition. **(iii) For Non-resident Indians:** Under section 115E of the Act for non-resident Indians, income by way of long-term capital gains in respect of specified assets is chargeable at the rate of 10% plus applicable surcharge and cess. Such long-term capital gains would be calculated without indexation of cost of acquisition. Non-resident Indians may opt for computation of long term capital gains as per section 112 (explained earlier), which seems to be more beneficial. **(iv) For Overseas Financial Organisations, including Overseas Corporate Bodies and Foreign Institutional Investors fulfilling conditions laid down under section 115AB (Offshore Fund):** Under section 115AB of the Act, income received on units purchased in foreign currency or income by way of long-term capital gains in respect of units purchased in foreign currency held for a period of more than 12 months will be chargeable to tax at the rate of 10% plus applicable surcharge and cess. Such gains would be calculated without indexation of cost of acquisition. **3.3. SHORT TERM CAPITAL GAINS ON TRANSFER OF UNITS:** The provisions for taxation of short-term capital gains for different categories of assessee is explained hereunder: Short term Capital Gains in respect of Units held for a period of not more than 12 months is added to the total income. Total income including short-term capital gains is chargeable to tax as per the relevant slab rates. **Income Tax Rates:** The maximum income tax rates for various categories of assessee for AY 2008-09 are as under: • Resident individuals and HUF: 30% plus surcharge and cess • Partnership Firms: 30% plus surcharge and cess • Domestic companies: 30% plus surcharge and cess • Non Resident Indians: 30% plus surcharge and cess • Other than Domestic Companies: 40% plus surcharge and cess. With regards to individuals and HUF having a total income exceeding Rs. 10,00,000 a surcharge of 10% on the income tax is applicable: • The maximum marginal rate of tax applicable for individuals is for the total income exceeding Rs.2,50,000. • Partnership Firms and Domestic Companies having a total income exceeding Rs.1,00,00,000 a surcharge of 10% on the income tax is applicable. • A surcharge of 2.5% on the income tax would be applicable in the case of Foreign Companies having a total income exceeding Rs.1,00,00,000. Further, education cess at the rate of 3% on the income tax (including applicable surcharge) would be applicable for all categories of assessee. **3.4. CAPITAL LOSSES:** Losses under the head "Capital Gains" cannot be set off against income under any other head. Further within the head "Capital Gains", losses arising from the transfer of long-term capital assets cannot be adjusted against gains arising from the transfer of a short-term capital asset. However, losses arising from the transfer of short-term capital assets can be adjusted against gains arising from the transfer of either a long-term or a short-term capital asset. Under Section 10(38), Long Term Capital Gains on sale of units of Equity Oriented Fund are exempt from Income Tax provided certain conditions are fulfilled. Hence, losses arising from such type of transaction of sale of units of Equity Oriented Fund would not be eligible for set-off against taxable capital gains. Unabsorbed long-term capital loss (other than that relating to sale of equity shares and units of Equity Oriented Fund as stated in para above) can be carried forward and set off against the long-term capital gains arising in any of the subsequent eight assessment years. Unabsorbed short-term capital loss can be carried forward and set off against the income under the head Capital Gains in any of the subsequent eight assessment years. According to section 94(7) of the Act, if any person buys or acquires units within a period of three months prior to the record date fixed for declaration of dividend or distribution of income and sells or transfers the same within a period of nine months from such record date and dividend or income arising from such securities or unit received or receivable is exempt, then losses arising from such sale to the extent of income received or receivable on such units shall be ignored for the purpose of computing income chargeable to tax. Further, Sub-section (8) of Section 94

provides that, where additional units have been issued to any person without any payment, on the basis of existing units held by such person then the loss on sale of original units shall be ignored for the purpose of computing income chargeable to tax, if the original units were acquired within three months prior to the record date fixed for receipt of additional units and sold within nine months from such record date. However, the loss so ignored shall be considered as cost of acquisition of such additional units held on the date of sale by such person. **3.5. Section 80C of the Act** provides that from the total income of an individual and HUF, deduction for an amount paid or deposited in certain eligible schemes or investments would be available, subject to a maximum amount of Rs. 1,00,000. According to clause (xiii) and clause (xx) to sub-section 2, any subscription to any units of Mutual Fund notified under Section 10(23D) would qualify for deduction under the aforesaid section provided - • the plan is formulated in accordance with a scheme notified by the Central Government; or • approved by CBDT on an application made by the Mutual Fund and the amount of subscription to such units is subscribed only in eligible issue of capital of any company.

4. TAX DEDUCTION AT SOURCE: 4.1. For Income in respect of units: No tax shall be deducted at source in respect of any income credited or paid in respect of units of the Fund as per the provisions of section 10(35), section 194K and section 196A. **4.2. For Capital Gains: (i) In respect of Resident Unit holders:** No tax is required to be deducted at source on capital gains arising to any resident unit holder (under section 194K) vide circular no. 715 dated August 8, 1995 issued by the Central Board for Direct Taxes (CBDT). **(ii) In respect of Non-Resident Unit holders:** Under section 195 and section 196B of the Act, tax shall be deducted at source in respect of capital gains as under: In case of non resident other than a company - • Long term capital gains: 20% plus surcharge and cess • Short term capital gains: 30% plus surcharge and cess; In case of foreign company - • Long term capital gains: 20% plus surcharge and cess • Short term capital gains: 40% plus surcharge and cess; In case of Offshore Fund as defined in 115AB - • Long term capital gains: 10% plus surcharge and cess ¹Except for gains arising from sale of unit of Equity Oriented Funds, which are exempt under section 10(38) of the Act.

As per circular no. 728 dated October 1995 by CBDT, in the case of a remittance to a country with which a Double Taxation Avoidance Agreement (DTAA) is in force, the tax should be deducted at the rate provided in the Finance Act of the relevant year or at the rate provided in DTAA whichever is more beneficial to the assessee.

5. EXEMPTION FROM TAX ON CAPITAL GAINS ARISING ON TRANSFER OF UNITS HELD FOR MORE THAN 12 MONTHS: Under section 54EC of the Act - As provided under section 54EC, and subject to the conditions specified therein, where an assessee has made capital gains from the transfer of units held in Mutual Fund Scheme for a period exceeding 12 months and the assessee has any time within a period of 6 months after the date of such transfer, invested the whole of the capital gains in the long term specified assets i.e., in bonds redeemable after 3 years issued by the National Highways Authority of India or by the Rural Electrification Corporation Limited, such capital gains shall be exempted from tax on capital gains under section 54EC of the Income Tax Act, 1961. However, if the assessee has invested only a part of the capital gains, he will be eligible for the proportionate exemption. According to the Finance Act, 2007, the investment in the abovementioned securities will be restricted to the maximum of Rs. 50 lacs for the calculation of exemption amount. Section 54EC provides that where any investment has been allowed as a deduction under this section the same shall not be allowed as deduction in Section 80C. **6. INVESTMENTS BY CHARITABLE AND RELIGIOUS TRUSTS:** Units of a Mutual fund Scheme referred to in clause 23D of section 10 of the Income Tax Act, 1961, constitute an eligible avenue for investment by charitable or religious trusts per rule 17C of the Income Tax Rules, 1962, read with clause (xii) of sub-section (5) of section 11 of the Income Tax Act, 1961.

7. WEALTH TAX: Units held under the Mutual Fund Scheme are not treated as assets within the meaning of section 2(ea) of the Wealth Tax Act, 1957 and are, therefore, not liable to Wealth-Tax.

For and on behalf of the Board of Directors of
ICICI Prudential Asset Management Company Limited
Sd/-

Place : Mumbai
Date : January 04, 2008
Nimesh Shah
Managing Director

ICICI Prudential Mutual Fund Customer Service Centres (Contd.)

Orissa. Tel: (0674) 2535805, 2535806 • Chandigarh: SCO 137-138 1st Floor, Sector 9-C, Chandigarh-160 017. Tel: (0172) 2745302/3/2746195 • Chennai: Abithil Square, No. 189, Lloyds Road, Chennai - 600 014. Tel: (044) 28112202 / 28112203 • Chennai: No. 22/4, Aashika Chambers, Chamiers Rd, Teynampet, Chennai-600 018. Tel: (044) 2433 8228/2433 8229 • Coimbatore: Old No.58, New No.126, 1st floor, TV Swamy Road (West), R.S. Puram, Coimbatore-641 002. Tel: (0422) 2543380/82/84 • Dehradun: 1st Floor, Opp. St Joseph School Back Gate, 33, Subhash Road, Dehradun-248 001. Tel: (0135) 2712302/3290951/2713376 • Dhanbad: Upper Ground Floor, Shreeram Mall, Ashok Nagar, Shastri Nagar, Dhanbad-826 001. Tel: (0326) 2305647/2306267 • Durgapur: Mezzanine Floor, Lokenath Mansion, Sahid Khudiram Sarani, City Centre, Durgapur, Dist.: Burdwan, West Bengal-713 216. Tel: (0343) 2544682. • Gurgaon: Unit No. 109, First Floor, Vipul Agora, M.G. Road, Gurgaon-122 002, Haryana. 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Tel: (0484) 2353 199/2371 809/3097 458 • Kolkata: 124, Lords, 1st Floor, 7/1 Lord Sinha Road, Kolkata-700 071. Tel: (033) 2282 407/782 • Kolkata: "JARDINE", 2nd Floor, 4, Rajendra Prasad Sarani (Clive Road), Kolkata-700 001. Tel: (033) 2230586/2230586 • Lucknow: 1st Floor, Modern Business Centre, 19 Vidhansabha Marg, Lucknow-226 001. Tel: (0522) 2237923/2237717 • Ludhiana: SCO 121, Ground Floor, Feroze Gandhi Market, Ludhiana-141 001. Tel: (0161) 2413101/25015200 • Madurai: No. 1, First Floor, Suriya Towers, 27/27/3, Goodshed Street, Madurai-625 001. Tel: (0452) 2346811/12 • Mangalore: Maximus Commercial Complex, UG-3&4, Lighthouse, Hill Road, Mangalore- 575 001. Tel: (0824) 2492179, 2491666 • Moradabad: 1st Floor, Plot No. 409, Mohalla Chawani, Near Mahila Thana, Civil Lines, Moradabad-244 001. Tel: (0591) 3201240, 2420054 • Mumbai (Fort): Yeshwant Chambers, Shop No. 6, Ground Floor, 14/18, Burjaji Bharuch Marg, Kalaghoda, Fort, Mumbai-400 023. 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Tel: (0431) 4021505 • Trivandrum: Haji M Bava Sahib Commercial Complex, Ambujavilasam Road, Near Old GPO, Trivandrum-695 001. Tel: (0471) 3919007 • Udaipur: Shukrana, 6, Durga Nursery Road, Near Sukhadia Memorial, Udaipur-313 001. Tel: (0294) 5103160, 9928906555 • Varanasi: D58/2, Unit No. 52 & 53, First Floor, Kuber Complex, Rathayatra Crossing, Varanasi - 221 010. Tel: (0866) 6616662/6618882 • Vijayawada: 40-1-129, 2nd Floor, Centurion Plaza, Opp. to ICICI Bank, Near Benz Circle, M.G. Road, Vijayawada-520 010 (A.P.) Tel: (0866) 6616662/6618882 • Visakhapatnam: G-8, Rams Plaza, Diamond Park Lane, Dwarakanagar, Visakhapatnam-530 016. Tel: (0891) 6666 333, 6666 318.